



Please join us for United Solutions Connect 2011, our annual Sage Client Conference

Thursday, September 15, 2011 from 8 am to 5 pm

at the Sheraton Framingham Hotel and Conference Center, Framingham, Massachusetts

Schedule of Events (check only one track per session)

8:00–8:30 am REGISTRATION AND CONTINENTAL BREAKFAST

8:30–8:45 am WELCOME ADDRESS by Greg Kirshe, Principal, United Solutions, Inc.

TRACK	TRACK 1	TRACK 2	TRACK 3	TRACK 4	TRACK 5	TRACK 6	TRACK 7	TRACK 8	TRACK 9	TRACK 10	TRACK 11	TRACK 12
AUDIENCE	Sage Timberline Office									ALL	Sage Master Builder	
CATEGORY	Real Estate	Estimating	Tools	Reporting	Reporting	Reporting	Miscellaneous	Miscellaneous	Productivity	Industry Issues	General	General
SESSION 1 9:00–10:30 am	<input type="checkbox"/> Real Estate Reconciliation	<input type="checkbox"/> Version 11.1 Installation & Upgrade Issues	<input type="checkbox"/> Process Automation Tools for Timberline	<input type="checkbox"/> Report Planning & Design Fundamentals, Part 1	<input type="checkbox"/> Intro. to Crystal Reports, Part 1	<input type="checkbox"/> Beginning Crystal Reports for PO/Inventory	<input type="checkbox"/> Improve Cash Flow by Billing More Efficiently	<input type="checkbox"/> Reconciling Core Accounting Modules to General Ledger	<input type="checkbox"/> Business Intelligence for Construction	<input type="checkbox"/> Construction Industry Accounting Issues	<input type="checkbox"/> Sage Master Builder: The Future Is Bright!	
SESSION 2 10:45–12:15 pm	<input type="checkbox"/> Business Intelligence for Real Estate	<input type="checkbox"/> Estimating Now and the Promising Future	<input type="checkbox"/> Sage CRM for Specialty Contractors	<input type="checkbox"/> Report Planning & Design Fundamentals, Part 2	<input type="checkbox"/> Intro. to Crystal Reports, Part 2	<input type="checkbox"/> Beginning Crystal Reports for Service Management	<input type="checkbox"/> Lien Waiver Tracking — a Simple Easy Guide	<input type="checkbox"/> Sage Timberline Enterprise — Is It for Me?	<input type="checkbox"/> Paperless Office	<input type="checkbox"/> Employment Practices & Policies	<input type="checkbox"/> Sage Master Builder Accounting: Monthly Closings	<input type="checkbox"/> Controlling Job and Company Costs
12:15–1:45 pm LUNCH AND KEYNOTE ADDRESS, by Rob Johnson, Sage Software												
AUDIENCE	Sage Timberline Office									ALL	Sage Master Builder	
CATEGORY	Real Estate	Estimating	Futures	Tools	Tools	IT	Project Management	Productivity	Business Development	Industry Issues	General	General
SESSION 3 2:00–3:30 pm	<input type="checkbox"/> Sage CRM for Real Estate	<input type="checkbox"/> Sage Timberline Estimating BIM & Integrated Solutions	<input type="checkbox"/> STO — News of Today and Excitement of the Future	<input type="checkbox"/> Getting the Most out of Your Sage Timberline Office Inquiries	<input type="checkbox"/> Letting Macros Do the Printing! Creating and Using Macros in STO	<input type="checkbox"/> STO System Administration — Laying the Right Foundation	<input type="checkbox"/> Change Management Change Orders	<input type="checkbox"/> Mobile Technologies that Work!	<input type="checkbox"/> Effective Marketing: Social Media and Search Engines	<input type="checkbox"/> Bonding Issues, Requirements; Bond Lines and Insurance Costs	<input type="checkbox"/> Sage Master Builder Project Management: Job Budgets	<input type="checkbox"/> New Features in Sage Master Builder Version 17
3:30 pm AFTERNOON RECEPTION AND RAFFLE												

Mail this completed registration form no later than 9/9/11 to: United Solutions, 28 Lord Road, Suite 285, Marlborough, MA 01752 or fax to 508-485-3155. Questions? Call us toll free at 888-874-4874 Ext. 1357.

NAME _____ COMPANY NAME _____

BILLING STREET ADDRESS _____

CITY _____ STATE _____ ZIP _____ PHONE _____

EMAIL _____ VEGETARIAN MEAL PLEASE

The cost to attend is \$145 (one attendee); \$135 per person (2 attendees), and \$125 per person (3 attendees) per company by August 31, 2011, and \$165 per person thereafter. Deadline to register is September 9, 2011.

An electronic confirmation will be sent after payment has been received and processed.

PAYMENT AMOUNT _____ CURRENT DATE _____ PAYMENT METHOD _____

CREDIT CARD NUMBER _____ CVV CODE _____ EXPIRATION DATE _____

AUTHORIZED SIGNATURE _____

SESSION 1 9:00 TO 10:30 AM

AUDIENCE: SAGE TIMBERLINE OFFICE

Real Estate

Real Estate Reconciliation

Lany Williams, United Solutions

Best practices recommend proper reconciliation of Property Management, Accounts Payable and Cash Management to General Ledger each month. Learn which reports cannot be rolled back and need to be printed and kept with your reconciliation papers. Know that you can confidently depend on Sage Timberline Office to keep your books balanced and your reporting precise.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Estimating

Version 11.1 Installation & Upgrade Issues

David Ayers, United Solutions and Aaron Jost, Sage Software

The long awaited SQL version of estimating has arrived: V10. This session will discuss the new installation procedures, Estimating Management Console, basic SQL concepts, and database and estimating migration procedures.

Level: Open to All

[RETURN TO SCHEDULE]

AUDIENCE: SAGE TIMBERLINE OFFICE

Tools

Process Automation Tools for Timberline — Doing More with Less!

Mark Stevens, United Solutions

This class is for people interested in learning ways to make daily and monthly processing more efficient. The session is geared towards Property Management users, but others will find it useful as well. We'll examine a variety of ways to make processing more efficient in Sage Timberline Office. Topics will include: ACH payments to vendors, ACH payments from tenants, emailing statements and other reports to a list of recipients and reviewing Timberline's built-in import capabilities. Feel free to email any questions you may have related to these topics to mark.stevens@u-s-i.com and he will incorporate them into the session.

Level: Intermediate

[RETURN TO SCHEDULE]

AUDIENCE: SAGE TIMBERLINE OFFICE

Reporting

Report Planning and Design Fundamentals — TS Report Designer, Part 1 of 2

Janine Chou, United Solutions

In Part 1 we will cover strategies for creating a "Report Plan", source tables, processing records/primary tables, sort orders, data grouping, totals and condition writing.

In Part 2 we will cover design formulas and prompt fields. Using skills covered in both sessions, create a custom report from scratch that uses functionality discussed in both sessions - multiple file selections, date ranges, status prompts, and so on.

Note: Attendee must register for Parts 1 and 2.

Level: Open to All

[RETURN TO SCHEDULE]

AUDIENCE: SAGE TIMBERLINE OFFICE

Reporting

An Introduction to Crystal Reports, Part 1 of 2

Michael Kane, United Solutions

Back by popular demand! This two-part session (not "hands-on") is intended for those who have no experience with Crystal Reports and want to start somewhere. It's also for those who have a little Crystal knowledge but still need to refine the basics. Feel like you're lost before you barely get started?

Using the Sage Timberline Office core accounting modules, Part 1 will address configuring DSNs, setting Crystal reporting options, completing a report outline, determining record relationships, selecting and moving fields, building sort groups and creating totals.

In Part 2, all of the concepts and principles discussed in Part 1 will be used as the instructor creates simple and effective reports which will be distributed to session attendees.

Note: Attendee must register for Parts 1 and 2.

Level: Open to All

[RETURN TO SCHEDULE]

AUDIENCE: SAGE TIMBERLINE OFFICE

Reporting

Beginning Crystal Reports for Purchase Order / Inventory

Pam Daly, United Solutions

You're ready to make the jump to designing Crystal Reports with the PO/IV database. Learn how to set up ODBC to access the database in order to modify existing reports or create new reports. Learn how to link tables, understand formulas, and add parameters to reports. No prior experience with Crystal Reports is required. However, it is highly recommended that you be familiar with the Timberline database.

Level: Open to All

[RETURN TO SCHEDULE]

AUDIENCE: SAGE TIMBERLINE OFFICE

Miscellaneous

Improve Cash Flow by Billing More Efficiently!

Norman Hartigan, United Solutions

We will explore the many real benefits of Sage Timberline Office's cost based billing features. No more running job cost reports and applying manual markups and rates, running the risk of not billing all costs. Take advantage of customizable rate tables and markups to prepare your time and material billings. Learn how to make use of markups and rate tables to provide marked up cost reports for progress billed jobs. We will review the setup and workflow of cost based billing and show you how efficient your billing process can be by using it!

Level: Intermediate

[RETURN TO SCHEDULE]

AUDIENCE: SAGE TIMBERLINE OFFICE

Miscellaneous

Reconciling Core Accounting Modules to Your General Ledger

Kevin Brown, United Solutions

This session is geared for all users who have full access to Sage Timberline Office and use General Ledger daily. We will help you understand the benefits and importance of reconciling your General Ledger to your sub-ledgers in all of the accounting modules within Timberline.

We will cover which reports are important to run in General Ledger before you begin the reconciliation process. We will troubleshoot problems with rejected items in General Ledger, learn how to remove these items, see why entries are summarized in General Ledger, and learn tips to find transactions through account inquiries. We will also explore troubleshooting remedies for financial statements that are out of balance. We will go through each of the core applica-

tions including Cash Management, Accounts Payable, Account Receivable, Payroll, and Job Cost and show you the best reports to use for reconciliation. If time allows we will also have a Q&A session at the end for specific questions. This session is a must for all General Ledger Accountants and Controllers.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Productivity

Business Intelligence: Dashboards, Scorecards and iPads for Construction — BREAKTHROUGH TECHNOLOGY!

Bruce Vanderzyde, Anterra Technology

Join Anterra Technology for a very exciting session showcasing business intelligence software for construction. You can have the latest drill down dashboards, scorecards and business analytics to show you where you make and lose money, which project managers are most profitable, benchmark your project margin by type or size and a host of financial analytics.

Our business intelligence works any way you like it – desktop, laptop or iPad!

Our business intelligence software is built on Microsoft SharePoint 2010 – we'll cover the concepts and best practices for both SharePoint and business intelligence.

Analytics are built on anterraDataCenter™, a SQL database for Sage Timberline Office that allows you to run any of your current reports in under 2 minutes, report across current and archive data and combine information from all of your data folders in one report.

This is a game changing session for anyone using Sage Timberline Office.

Level: Open to All

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AUDIENCE: ALL

Industry Issues

Construction Industry Accounting Issues

Gary Lewis, United Solutions and Fred Ciampa, CPA

In this session we will discuss the different methods of accounting for the construction industry, and make all contractors aware of Federal and State Guidelines, and other options available. We will also discuss different tax planning strategies and the benefits of working with Sage Software.

Level: Open to All

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AUDIENCE: SAGE MASTER BUILDER

General

Sage Master Builder — The Future Is Bright!

Dennis Stejskal, Sage Software

Sage's Vice President of Product Development, Dennis Stejskal, will share with you a look forward to the technology and functionality being added to your Sage Master Builder software. The past year included major enhancements to Sage Master Builder; do you know how to use them all? Dennis will review them and would like to get your feedback on how Sage can make Master Builder even better for your business.

Level: Open to All

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SESSION 2

10:45 AM TO 12:15 PM

AUDIENCE: SAGE TIMBERLINE OFFICE

Real Estate

Business Intelligence: Dashboards, Scorecards and iPads for Real Estate — BREAKTHROUGH TECHNOLOGY!

Bruce Vanderzyde, Anterra Technology

Join Anterra for a very exciting session showcasing business intelligence software for real estate. You can have the latest drill down dashboards, scorecards and business analytics to show you portfolio and property performance, operations and risk along with a host of financial analytics.

Our business intelligence software works any way you like it – desktop, laptop or iPad, and it is built on Microsoft SharePoint 2010. We'll cover the concepts and best practices for both SharePoint and business intelligence.

Analytics are built on anterraDataCenter™, a SQL database for Sage Timberline Office that allows you to run any of your current reports in under 2 minutes, report across current and archive data and combine information from all of your data folders in one report.

This is a game changing session for anyone using Sage Timberline Office.

Level: Open to all

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AUDIENCE: SAGE TIMBERLINE OFFICE

Estimating

Estimating Now and the Promising Future

Aaron Jost, Sage Software and David Ayers, United Solutions

Sage Timberline Estimating continues to be a leader in

estimating technology for the construction industry. The recent release of the Pervasive version 9.8 contains many enhancements that you should be using to generate estimates. This session will review the new features and provide you with the knowledge to begin using them. We will also discuss the current release of version 10 (MS SQL version), and what it means to you, and the future enhancements of the V10 SQL version of Estimating. Let us know what Sage can do to make Timberline Estimating even better for you.

Level: Open to all

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AUDIENCE: SAGE TIMBERLINE OFFICE

Tools

Sage CRM for Specialty Contractors

Graham MacLeod and Greg Kirshe, United Solutions

Sage CRM is a web-based, front-office application that makes it easy for everyone on your team - estimators, sales staff and project managers - to manage communications with owners, contractors, subs and other parties. In addition, United Solutions has developed a solution that makes it easy to generate estimates and distribute quotes, and – once you've won the contract - to flag selected items for automated creation of new Job, Cost Code and Category records in Job Cost, Project records in Project Management, and Contract and Contract Item records in Contracts. Change Requests can be generated directly out of CRM and then updated directly from PJ, including newly assigned Change Orders. Your accounting staff, freed from these repetitive and time-consuming data entry tasks, will be available for more high-value work, while your front-office and project managers will have direct visibility into Job status – all of which saves your company time and money.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Reporting

Report Planning and Design Fundamentals — TS Report Designer, Part 2 of 2

Janine Chou, United Solutions

See description above. Attendee must register for both Parts 1 and 2.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Reporting

An Introduction to Crystal Reports, Part 2 of 2

Michael Kane, United Solutions

See description above. Attendee must register for both Parts 1 and 2.

Level: Open to All

[RETURN TO SCHEDULE]

AUDIENCE: SAGE TIMBERLINE OFFICE

Reporting

Beginning Crystal Reports for Service Management

Pam Daly, United Solutions

You're ready to make the jump to designing Crystal Reports with the Service Management database. Learn how to set up ODBC to access the database in order to modify existing reports or create new reports. Learn how to link tables, understand formulas, and add parameters to reports. No prior experience with Crystal Reports is required. However, it is highly recommended that you be familiar with the Sage Timberline Office database.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Miscellaneous

Lien Waiver Tracking — A Simple, Easy Guide to Avoid Headaches!

Mark Stevens, United Solutions

After completing this class you will understand how to set up, clear, change, and print lien waivers in the Accounts Payable application. You will also be able to customize the lien waiver formats in Report Designer and Crystal Reports. Accounting staff responsible for the creation of accounts payable lien waivers will find this very useful. Attendees should understand the AP workflow of entering AP invoices, printing checks, and the setup of vendors and job cost jobs.

Level: Intermediate

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AUDIENCE: SAGE TIMBERLINE OFFICE

Miscellaneous

Sage Timberline Enterprise — What Is It? Is It for Me?

Dennis Stejskal, Sage Software

Learn about Sage's newest innovative business management solution for the construction industry. Sage Timberline Enterprise is built upon a high-performance Microsoft® SQL Server® database using the latest programming tools available in the marketplace. It introduces a ground breaking User Interface (UI) that is designed to work the way you work. Sage Timberline Enterprise is in use in over 60 construction companies, in every discipline, throughout the United States and is poised to meet the needs of those companies that are ready for change.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Productivity

Paperless Office

Bernard Ross, Core Systems, Inc. and Doug Lewanda, United Solutions

No matter what type of business you run, the cost associated with filing, storage, and retrieval of hard copy documents is staggering, not to mention, the cost in manpower and expense associated with sending hard copy invoices around to different managers for approvals. This session will focus on TimberScan and Document Management, two solutions that team up to give Sage Timberline Office clients the best automated invoice approval and document management solutions available in the market place today. We'll also address recent new features and enhancements that have been made to both products.

Level: Open to All

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AUDIENCE: ALL

Industry Issues

Employment Practices & Policies Impacting the Construction Industry

Julie Moore, Esq. Employment Practices

In this interactive session, focus will be on preventative measures and risk management in the employer-employee context. An overview of the employment laws affecting your business will be covered, and practical techniques will be given on hiring, documenting performance issues, managing your employees, leaves of absence, wage hour issues, discipline, and the termination process. What you don't know can hurt you. Workplace policies and best practices on sexual harassment, discrimination, and retaliation will be explored as well.

Level: Open to All

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AUDIENCE: SAGE MASTER BUILDER

General

Sage Master Builder Accounting: Monthly Closings

Melissa Lewis and Elizabeth Gaydou, United Solutions

It's time to close out the month in Sage Master Builder, now what? This session is designed to give you monthly closing steps including which reports to run and what they mean to your business.

Level: Open to All

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AUDIENCE: SAGE MASTER BUILDER

General

Controlling Job and Company Costs

Gary Lewis, United Solutions and Larry Wendt, Syscon Technology Solutions

It is not sufficient to just control costs. That is how inferior buildings are built and businesses are saddled with unexpected liabilities and unforeseen expenses. Costs must be controlled intelligently with consideration for quality, appropriateness, and performance impact. To control costs intelligently, you must identify, define, organize, and analyze key information flowing through your business every day and then, most importantly, act on available business intelligence available within your current Sage business software and related third party solutions. Join us for a presentation and discussion on how to control costs intelligently. We will analyze several case studies of contractors that generated measurable cost savings by effectively using technology. We will examine in detail their common-sense techniques and provide you with tools to take back to your own business for evaluation and use.

Level: Open to All

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SESSION 3 2:00 TO 3:30 PM

AUDIENCE: SAGE TIMBERLINE OFFICE

Real Estate

Sage CRM for Real Estate

Graham MacLeod and Greg Kirshe, United Solutions

Sage CRM is a web-based, front-office application that captures all sales and service communications with current and prospective tenants, contractors, owners and property managers. The Residential application has a Guest Card workflow that tracks all showings and a Tenant workflow that tracks renewals, lease breaks and move-outs. The Commercial application shares the Tenant workflow but adds a sophisticated sales model that allows leasing agents to quickly track all activity on a prospect, including showings and proposals. The Proposals conform to legal standards and support multiple lease options. A Service Call workflow tracks tenant issues or other issues identified at the Unit or Property level. Both applications provide reports on availability, occupancy and exceptions tracking, as well as the ability to generate tenant statements and access open transactions – all from a web browser and requiring no additional Sage Timberline Office licensing.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Estimating

Sage Timberline Estimating, BIM and Integrated Solutions to Make Your Life Better!

David Ayers, United Solutions and Aaron Jost, Sage Software

We will review and discuss the capabilities of Sage

Timberline Estimating V10 as they relate to the integration with BIM. In addition, your estimating life will be improved by integrating Sage Timberline Estimating with these tools: QTO integration, PlanSwift integration, OST integration and visual estimating. This session will focus on the SQL version of estimating. There will be time to answer the questions on estimators' minds.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Futures

Sage Timberline Office — News of Today and the Excitement of the Future!

Dennis Stejskal, Sage Software

Sage's Vice President of Product Development, Dennis Stejskal, will share with you a look forward to the technology and functionality being added to your Sage Timberline Office software. The past year included many enhancements to Sage Timberline Office and the coming year will bring many more. Dennis will review the enhancements and will preview the exciting new developments to look forward to in 2012 - functionality and performance! Dennis would like your feedback on how Sage can make Timberline Office even better for your business in the future.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Tools

Getting the Most out of Your Sage Timberline Office Inquiries

Doug Lewanda, United Solutions

In this session, we will review the features that the Inquiry menu has to offer, including drilling down ("jumping"), printing, using conditions to filter data,

the pros and cons vs. print-previewing reports, and even temporarily changing the inquiry design. Also, we will examine the features of the Inquiry Design (ID) application and demonstrate the simplicity of making permanent changes to existing inquiries and/or designing new inquiries to best meet your research needs.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Tools

Letting Macros Do the Printing! Creating and Using Macros in Sage Timberline Office

Pam Daly, United Solutions

At month end do you print the same reports every month? When you reconcile do you print the same reports each time? If your answer to these questions is yes then macros are for you. Learn how to create, and even schedule, macros so that repetitive report printing is a breeze!

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

IT

Sage Timberline Office System Administration — Laying the Right Foundation to Your Mission Critical Timberline Office!

Michael Kane, United Solutions

This interactive session is for those who have an interest in database management and/or IT responsibility in areas such as hardware configuration, operating systems, remote access, antivirus, backup strategies for programs and data disaster recovery, database archiving, third-party software compatibility, File Doctor, File Tools, System Verification, and any other topics that attendees want to discuss as time permits.

Level: Open to All

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AUDIENCE: SAGE TIMBERLINE OFFICE

Project Management

Change Management Change Orders

Norman Hartigan, United Solutions

We will explore the benefits of using the project management change order process. Use the change order request entry to record and track changes on the job, link these to subsequent change in commitment / subcontract change orders. Generate professional forms to send to your customers — up to six different types of forms are available. Build markups and add-ons in the job setup to be automatically applied to each change request, update job estimates directly from change request entry. Group multiple change requests into any one change order and retrieve change requests into the preparation of commitment / subcontract change orders. Track the progress of the change requests and change orders in the many reports provided.

Level: Intermediate

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AUDIENCE: SAGE TIMBERLINE OFFICE

Productivity

Mobile Technologies that Work!

Kevin Hadley, Digital Business Integration

Streamlining the process of getting information from the field to the home office has become even more critical during these challenging economic times. During this session you will see how hh2's newest module (hh2 Field Service) integrates with Sage Timberline Enterprise and how your service technicians can view and manage their work orders, trips, activities, etc. using the iPhone, iPad and the web. You will also see how you can better manage your employees with hh2 Human Resources as well as how your employees can send in their time remotely using hh2 Remote Payroll.

Level: Open to All

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AUDIENCE: ALL

Business Development

Effective Marketing in the Age of Social Media and the Search Engine

Dan Kraus, Leading Results

The marketing world has changed (thanks Google, Facebook, LinkedIn and Twitter!) and it is more important than ever to be found where your potential customers are looking for answers. Referrals are critically important, but how does the referral check you out before they call? Building a marketing machine for the 21st century requires both new skills and a re-application of things you already know how to do to build your business. Learn how to use marketing that will work harder for you today.

Level: Open to All

[RETURN TO SCHEDULE]

AUDIENCE: ALL

Industry Issues

Bonding Issues, Requirements, Maximizing Your Bond Line, and Controlling Insurance Costs

Bob Shaw, Skillings & Shaw and Michael Peltier, Amity Insurance

Maintaining a positive and beneficial surety relationship is key in today's challenging construction marketplace. Bonding companies had a profitable 2010 and have plenty of capacity. They are closely monitoring the financial information their customers are providing as they continue to maintain profitable operations. We will discuss what information the sureties need and are focusing on as well as how best to present the detail you provide with the end result being to secure the maximum amount of surety credit.

Navigating through today's property and casualty insurance market can be daunting for some business contractors who have been running their businesses in this down economy. Now more than ever insureds need to make sure they are with the right insurance company and agent and have the proper risk management procedures in place to ensure their insurance program is being run efficiently and inappropriate claims are being challenged. As we look forward and the market starts to pick up, it will be critical for contractors who are looking to get to profitability to understand how their workers comp and general liability rates can affect the jobs that they are bidding on.

Level: Open to All

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AUDIENCE: SAGE MASTER BUILDER

General

Sage Master Builder Project Management: Job Budgets

Melissa Lewis, United Solutions

Do you set up budgets and manage them in Sage Master Builder for your jobs? During this session you will learn the ins and outs of creating job budgets, the best way to make changes to your budget and how to track your budget as a job progresses.

Level: Open to All

[RETURN TO SCHEDULE]

AUDIENCE: SAGE MASTER BUILDER

General

New Features in Sage Master Builder Version 17

Elizabeth Gaydou and Gary Lewis, United Solutions

Come and learn how the new executive dashboard with extended views of information works in Sage Master Builder version 17. Also learn about the new Alerts feature which allows for the creation of email alerts to notify users about past due items, expired certificates and so much more!

Level: Open to All

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